



AcuBalance

Acupuncture & Integrative Medicine



Dr. Colby & Andrea Helton

502.742.8613

306 Middletown Park Pl, Ste C

Louisville, KY 40243

info@acubalanceky.com

www.acubalanceky.com

Name: _____ DOB: _____ Age: _____ Sex/Gender/Pronouns _____

Ht: _____ Wt: _____ Occupation: _____ Marital Status: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Emergency Contact/Relation: _____ Phone: _____

Primary Care Physician (Name, Phone): _____

Who may we thank for the referral? _____ Have you received acupuncture? Y N

What are the main health issues that bring you here? _____

Medical History

Mark the box if any of the following are true today:

- | | | |
|--|---|--|
| <input type="checkbox"/> Concussion or loss of consciousness | <input type="checkbox"/> Current/possible fracture | <input type="checkbox"/> Recent stroke |
| <input type="checkbox"/> Severe acute pain _____ | <input type="checkbox"/> Drastic weight change | <input type="checkbox"/> Current/possible infection |
| <input type="checkbox"/> Acute respiratory distress | <input type="checkbox"/> Current/possible pregnancy | <input type="checkbox"/> Psychiatric _____ |
| <input type="checkbox"/> Cancer (type): _____ | <input type="checkbox"/> Heart Condition _____ | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Diabetes (Type 1) (Type 2) | <input type="checkbox"/> Seizures or Epilepsy | <input type="checkbox"/> Using Wafarin or similar drug |

Do any of the above conditions run in your family? _____

Please indicate any diagnoses given by a qualified physician _____

Allergies (seasonal, food, medicine etc)? _____

History of serious illness, injuries, surgeries etc _____

Current medicines and supplements _____

Dietary Habits (inc cigarettes, caffeine, alcohol, tobacco, sugar, salt, soda/pop etc.) _____

How do you FEEL about the following areas in your life

Self _____	Family _____	Partner _____
Sex _____	Social Life _____	Work _____
Diet _____	Exercise _____	Spirituality _____

Please check the box if you currently have, or have a significant history of, any of the following conditions or symptoms:

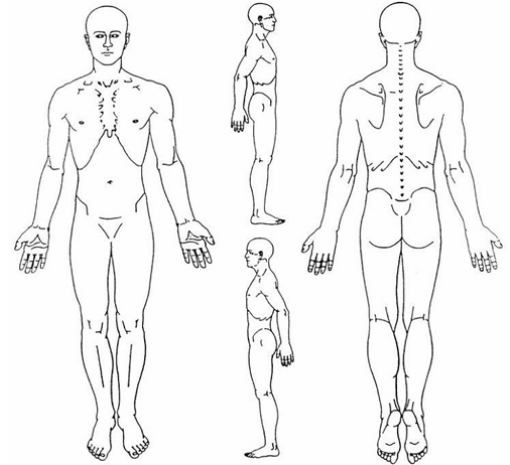
General

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Easily Stressed | <input type="checkbox"/> Insomnia
O Falling asleep O Staying asleep | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Poor Immunity |
| <input type="checkbox"/> Weight Change _____ | <input type="checkbox"/> Changes in Appetite | <input type="checkbox"/> Cravings _____ | <input type="checkbox"/> Dizziness |
| <input type="checkbox"/> Fever/Chills
O Simultaneous O Alternating | <input type="checkbox"/> Abnormal Sweat (night or spontaneous • whole body or
O Whole Body O Specific Body part _____) | | <input type="checkbox"/> Cold Hands & Feet
Other _____ |
- What is your predominate emotion when stressed (i.e. anxiety, irritability, depression) _____
- Any Additional Remarks: _____

Musculoskeletal

- | | | |
|------------------------------------|------------------------------------|--|
| <input type="checkbox"/> Headache | <input type="checkbox"/> Pain | <input type="checkbox"/> Injury |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Stiffness | <input type="checkbox"/> Numbness/Tingling |

Please indicate on the diagram the locations, severity (1-10), and quality of pain you are experiencing (i.e. dull, achy, sharp, stabling, throbbing, burning, electric)



Skin, Hair, EENT

- | | | |
|---|---|---|
| <input type="checkbox"/> Acne/Pimples | <input type="checkbox"/> Hair Loss/Gray | <input type="checkbox"/> Change in hair, skin texture _____ |
| <input type="checkbox"/> Tumors or Lumps _____ | <input type="checkbox"/> TMJ/Teeth Grinding | <input type="checkbox"/> Toothache |
| <input type="checkbox"/> Eye Strain/Pain | <input type="checkbox"/> Red Eyes | <input type="checkbox"/> Cataracts |
| <input type="checkbox"/> Ringing in Ears (Tinnitus) | <input type="checkbox"/> Hearing Loss | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Nosebleed | <input type="checkbox"/> Runny Nose | <input type="checkbox"/> Earaches |
| | | <input type="checkbox"/> Loss of Smell/Bad Smell _____ |

Additional Remarks _____

Respiratory:

- | | | | |
|--|--|------------------------------------|--------------------------------------|
| <input type="checkbox"/> Asthma
If asthma or SOB, is inhaling or exhaling harder? _____ | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Cough | <input type="checkbox"/> Cough Blood |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> COPD |
| <input type="checkbox"/> Tuberculosis | Other: _____ | | |
- Production of phlegm: Amt./Freq.: _____ Color: _____ Consistency: _____
- Additional Remarks _____
- _____

Cardiovascular & Blood:

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Angina |
| <input type="checkbox"/> Irregular Heart Beat
Type _____ | <input type="checkbox"/> Palpitations | <input type="checkbox"/> Swelling/Edema
Where _____ | <input type="checkbox"/> Heart Attack |
| <input type="checkbox"/> Heart Disease _____ | | <input type="checkbox"/> Anemia type _____ | <input type="checkbox"/> Clotting Disorder |
| <input type="checkbox"/> Bleeding Disorder
Type _____ | <input type="checkbox"/> Bruise Easily | | |
- Additional Remarks _____
- _____

Digestive:

- | | | | |
|---|---|---------------------------------------|---|
| <input type="checkbox"/> Nausea/Sensitivity | <input type="checkbox"/> Indigestion/Heart Burn | <input type="checkbox"/> Belching | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Bad breath/taste | <input type="checkbox"/> Bloating/Distension | <input type="checkbox"/> Stomach Pain | <input type="checkbox"/> Acid Reflux/GERD |
| <input type="checkbox"/> Ulcer _____ | <input type="checkbox"/> Constipation | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Jaundice |
| <input type="checkbox"/> Irritable Bowel | <input type="checkbox"/> Food Allergies _____ | | <input type="checkbox"/> Other _____ |
- Bowel (Freq, Color, Odor, Pus/Blood, Pain) _____
 Additional Remarks _____

Neurological/Hormonal/Emotional:

- | | | | |
|---|---------------------------------------|--------------------------------------|--|
| <input type="checkbox"/> Fainting | <input type="checkbox"/> Tremors | <input type="checkbox"/> Stroke/TIA | <input type="checkbox"/> Poor Coordination |
| <input type="checkbox"/> Parkinson's | <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Seizures | <input type="checkbox"/> Addiction |
| <input type="checkbox"/> Anxiety/Depression | <input type="checkbox"/> Mood Swings | <input type="checkbox"/> Poor Memory | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Thyroid _____ | <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Hot Flashes | |
- Do you get Migraines or chronic headaches? Please Elaborate _____
 In general, do you run hot or cold? _____
 Additional Remarks _____

Uro-Genital:

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Painful Urination | <input type="checkbox"/> Urinary Urgency | <input type="checkbox"/> Urinary Incontinence | |
| <input type="checkbox"/> UTI | <input type="checkbox"/> Bladder Infection | <input type="checkbox"/> Kidney Infection | |
| <input type="checkbox"/> Prostate Issue _____ | | <input type="checkbox"/> Erectile Dysfunction | <input type="checkbox"/> Libido Change |
| <input type="checkbox"/> Other: | Urine: Frequency _____ | Color: _____ | Odor: _____ |
- Additional Remarks _____

OB/GYN:

- Age of First Period _____ Cycle (How Often & Duration) _____ Menopause _____
 Relevant Pregnancy & Birth History: _____
 Last Menses _____ Last PAP (date/result) _____ Last Mammogram _____
 Changes Prior to Menstruation (PMS): _____
 Period Flow (Color, Consistency, Quantity, Pain) _____
- Birth Control (Type/Duration) _____
- | | | | |
|--|--|--|--------------------------------|
| <input type="checkbox"/> Irregular Periods | <input type="checkbox"/> Painful Periods | <input type="checkbox"/> Vaginal Discharge | <input type="checkbox"/> Clots |
| <input type="checkbox"/> Breast Lump | <input type="checkbox"/> Ovarian Cyst/PCOS | <input type="checkbox"/> Uterine Fibroids | Other _____ |

Anything else you'd like us to know about you? _____

Informed Consent for Acupuncture Treatment

You have the right as a patient to be informed about your condition and any treatment you may receive that's within the scope of practice of the AcuBalance Practitioners, including the risks and benefits of treatments.

This is so you may make an informed decision regarding your consent to receive or withhold treatment.

I hereby consent that the *AcuBalance Practitioners* may provide acupuncture, herbal medicine, and any other treatments within their scope of practice. I have had the opportunity to discuss my diagnosis, the nature, and purpose of acupuncture and other procedures and alternatives.

Complications from **acupuncture & auxillary treatments** are very rare, but risks may include:

- ❖ Minor pain with needle insertion and manipulation, with or without electrical stimulation
- ❖ Minor bleeding or bruising after needle withdrawal, cupping, or gua sha treatment
- ❖ Minor burns after moxibustion treatment
- ❖ Lightheadedness, dizziness, fainting after needle insertion

Complications from **herbal medicine** are very rare, but risks may include:

- ❖ Indigestion or other digestive discomfort
- ❖ Allergic reactions
 - I have disclosed any known allergens to the *AcuBalance Practitioners* x_____
- ❖ Herb-Drug Interactions
 - I have disclosed all medications (prescribed and over-the-counter), supplements, herbs, and vitamins I am taking to the *AcuBalance Practitioners* x_____

I understand that the *AcuBalance Practitioners* will take the appropriate steps to control the above risks, or will contact emergency medical authorities in the case of an emergency. I do not expect the *AcuBalance Practitioners* to be able to anticipate all risks and complications. I consent that they may exercise their medical judgment during the course of my treatment, and trust that their judgment is in my best interest.

I also recognize that the *AcuBalance Practitioners* are not prescribing me herbal medicine, but rather offering recommendations based on their clinical impressions. I recognize that the *AcuBalance Practitioners* are recommending herbs to maximize my health and are not claiming to cure any disease or imbalance. I also recognize that I need to disclose the use of recommended herbs to other physicians whose care I am under. I also recognize that the *AcuBalance Practitioners* are not claiming that herbal medicine can be a replacement for any of my prescribed medications and that any changes to my medications need to be discussed with my physician.

I understand that herbs need to be prepared, consumed and/or applied according to instructions provide by the *AcuBalance Practitioners*. I understand that if my condition were to change, I should stop taking the recommended herbs and contact the *AcuBalance Practitioners* to schedule another appointment for consultation and reassessment. I will immediately notify a member of the clinic staff of any unanticipated or unpleasant effects associated with the consumption of herbs.

MEDICAL REFERRALS: I understand I may be referred to a medical provider in the case of a medical condition that is outside the scope of practice of the acupuncture providers. In such circumstances, they will arrange a consultation, emergency transfer, and/or a referral to appropriate healthcare facilities or to an appropriate health-care practitioner. The acupuncture providers will provide me with a written notification form that I have received the referral information, that they will be contacting the referred medical provider, and that I will take the appropriate steps to contact the referred medical provider for a consultation.

I have read, or have had read to me, the above consent. I have had the opportunity to ask any and all my questions, and all my questions have been answered fully and satisfactorily. By signing below, I consent to receive treatment from the acupuncture providers. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

To be completed by the patient and/or patient's legal representative:

Patient or Representative Signature

Print Patient Name

Date